



When you support
this Catholic School
**WE ALL
WIN!!**



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**Catholic United
Financial** 
A member-owned, not-for-profit financial services company



SINCE **Catholic United
Financial** 2009

CATHOLIC SCHOOLS RAFFLE



 @CatholicSchoolsRaffle

January 14 to February 27, 2022

**GRAND PRIZE: 2022 FORD ESCAPE
or \$20,000 cash!**



More prizes... \$5,000 Dream Vacation •
Mall of America Family Fun Getaways • 4K Smart
TVs • iFly Indoor Skydiving Party • Traeger Pro
Series Grills • Smokeless Firepits • Dinners for a
Month from Blue Apron & more!



**Every dollar we raise
stays with our school!**



Watch the live prize drawing online on March 10, 2022



Must be 18 years of age or older to purchase a ticket. For complete rules, visit www.catholicunitedfinancial.org/raffle. MN gambling permit # X-93077. All prizes TM of their respective brands. No endorsement of the Catholic Schools Raffle by the brands mentioned above is intended or implied. Drawing to take place at Catholic United Financial Home Office on March 10, 2022. ©2022 Catholic United Financial. All rights reserved.



Our Mission is to *Amplify Yours*

We are excited to partner with Mary Queen of Peace Catholic School and your family for the 2022 Catholic Schools Raffle

As a member-owned, not-for-profit, we provide financial services that serve every generation that supports your school. Try our free and quick financial snapshot.

This process is highly personalized to help you with your unique financial needs.

Here's how it works:

- 1 Financial Snapshot Check-Up**
Answer a short series of questions about you to help determine areas of interest and concern.
- 2 Assessment Review**
Based on your answers, we will provide a one page overview of your current situation.
- 3 Create a Plan**
We work with you to create a plan that not only gives you financial insight and ideas, but also reflects your faith and what is important to you.
- 4 Regular Check-Ins**
We will check in with you to make sure you'll stay on track—chart your progress.



Planning

- Advise on record keeping and importance of key documents.
- Help understand what should be in a will.



Families

- Verify amount of insurance needed.
- Simple ways to save for college, retirement.
- Difference between tax-qualified and tax-free.
- Do you have children or grandchildren? Are they eligible for scholarship grants?

Seniors and Retirement Concerns

- Running out of money—how to create an income stream for life.
- How to navigate Medicare, the cost of health care and prescription drugs.
- Ideas on how to provide an inheritance and leaving gifts.
- Estate and retirement plan in place?
- Nursing home and end of life care—Protect your assets and access to additional funds to cover cost.
- Final expense and funeral arrangements, are they covered?
- Options to manage tax-smart* strategies for Required Minimum Distributions (RMDs).



I'm here to help!



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